



Family Membership  
Application Form

## COMPANY DETAILS

Company name:

Address:

Postcode:

Telephone:

Website:

Year of foundation:

## MAIN REPRESENTATIVE/CONTACT

Surname:

First name:

Title: (Mr/Mrs/Miss/Ms/Other)

Role:

DOB: (dd/mm/yyyy)

Generation:

Email:

Telephone:

## ADDITIONAL REPRESENTATIVES

Please provide details for additional stakeholders with whom you would like FBUK to engage & provide support (e.g. Other Family members-owners/directors, NED's, Chair, Company Secretary, CFO, HRD, PR, etc)

Role:

Name:

Email:

Role:

Name:

Email:

Role:

Name:

Email:

Role:

Name:

Email:

## NEXT GENERATION

Surname:

First name:

Title: (Mr/Mrs/Miss/Ms/Other)

Role:

DOB: (dd/mm/yyyy)

Generation:

Email:

Telephone:

Surname:

First name:

Title: (Mr/Mrs/Miss/Ms/Other)

Role:

DOB: (dd/mm/yyyy)

Generation:

Email:

Telephone:

## MEMBERSHIP PROFILE

- |  |   |
|--|---|
| <input type="checkbox"/> Agriculture, Forestry or Fishing  | <input type="checkbox"/> Real Estate, Property & Estates (exc. Family Office) |
| <input type="checkbox"/> Family Office                     | <input type="checkbox"/> Mining & Construction                                |
| <input type="checkbox"/> Food & Drink Manufacturing        | <input type="checkbox"/> Transportation                                       |
| <input type="checkbox"/> Manufacturing (exc. food & drink) | <input type="checkbox"/> Communications                                       |
| <input type="checkbox"/> Services                          | <input type="checkbox"/> Logistics/Supply Chain                               |
| <input type="checkbox"/> Wholesale & Retail Trade          | <input type="checkbox"/> Electric & Gas & Sanitary Service                    |
| <input type="checkbox"/> Creative & Media                  | <input type="checkbox"/> Renewables/Energy                                    |
| <input type="checkbox"/> Finance & Insurance               | <input type="checkbox"/> Other (please specify)                               |

### Generation owning business:

1st  2nd  3rd  4th  Other (please specify):

Annual turnover:

Number of Employees:

Family stakeholder/shareholders:

Finance Contact Email:

PR/Marketing Contact Email:

## HOW DID YOU HEAR ABOUT US?

- |   |   |
|---|---|
| <input type="checkbox"/> FBUK Website           | <input type="checkbox"/> Peer or Personal recommendation                |
| <input type="checkbox"/> Google or other search | <input type="checkbox"/> Professional service or partner recommendation |
| <input type="checkbox"/> Social media           | <input type="checkbox"/> Other  |
| <input type="checkbox"/> Digital/Print ad       |   |

## COMMUNICATION PREFERENCES Please tick all relevant boxes:

- Email    Post    Telephone    SMS    Peer community/  
WhatsApp group opt in  
Yes  No
- I have read and agree with the Family Business UK Privacy Notice enclosed with this application

## MEMBERSHIP FEES

<b>Election Fee</b> (payable once on application)	£295 + VAT
<b>Annual Tiered Membership Fee</b>	
Turnover below £50m	£2,220 + VAT
Turnover between 50m and £150m	£2,950 + VAT
Turnover between £150m and £500m	£3,530 + VAT
Turnover above £500m	£4,100 + VAT

## PAYMENT BY DIRECT DEBIT

<b>Election Fee</b> (payable once on application)	£295 + VAT
<b>Annual Tiered Membership Fee</b>	£
<b>VAT @ 20%</b>	£
<b>TOTAL</b>	£

## METHOD OF PAYMENT

# Instruction to your Bank of Building Society to pay by Direct Debit



Name of account holder

Service User Number

9	7	7	5	4	2
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Bank/Building Society account number

Reference

**FBUK Membership**

Branch sort code

### Instructions to your Bank or Building Society

Please pay Family Business UK Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Family Business UK and, if so, details will be passed electronically to my Bank/Building Society.

Name and full postal address of your  
Bank/Building Society

Date

I confirm that I am an authorised signatory on this account

Signature(s)

Date

Banks and Building Societies may not accept Direct Debit Instructions for some types of account

We hereby apply for membership of the Family Business UK and agree to be bound by the FBUK's Memorandum & Articles of Association (available on request)

Signature(s)

Date

Please return form, signed, and dated, to:  
[alan.fitzwater@familybusinessuk.org](mailto:alan.fitzwater@familybusinessuk.org)