



Wealth  
Management

# Entrepreneurs and Family Advisory Conference 2025

Date 20 March 2025  
Venue The Biltmore Mayfair  
44 Grosvenor Square, London WC1K 2HP



LGT Wealth Management is delighted to invite you to our annual Entrepreneurs and Family Advisory Conference.

Engage in thought-provoking workshops led by industry experts, who will be sharing valuable insights on a range of topics such as wealth succession, selling a business and philanthropy.

Forward-looking  
for generations

# Event details

## Programme

- 11.45am: Arrival for lunch and registration
- 12.30pm: Innovation in entrepreneurial families  
*H.S.H. Prince Hubertus von und zu Liechtenstein*
- 1.00pm: Workshop session one  
*Further details opposite*
- 2.15pm: Workshop session two  
*Further details opposite*
- 3.15pm: Afternoon tea
- 3.45pm: Building tomorrow: family business resilience in a dynamic world  
*H.S.H. Princess Adelheid Coudenhove-Kalergi and  
His Grace The Duke of Richmond and Gordon CBE DL*
- 4.15pm: Unlocking the power of AI: a practical exploration for today's leaders  
*Malcolm Werchota*
- 5.05pm: Drinks and canapés

## Registration details

Please RSVP by 20 February 2025.

After confirming your attendance, you will receive a registration link to select your preferred workshop sessions.

# Workshops

Guests will be invited to attend one workshop in each of these sessions.

## **1.00 – 2.00pm: Workshop session one**

### **Selling your business**

Who will buy it, what are the risks and how to prepare for a smooth process to maximise value

*Rob Crews (Momentum Corporate Finance)*

### **Family business dynamics**

How to transmit entrepreneurialism (and its values) between the generations in a business owning family

*Mairi Mickel (Mairi Mickel's Business Families)*

### **Do you need a family office?**

Leveraging family offices for seamless succession

*Catherine Grum (Catherine Grum Consultancy)*

### **From founder to venture capitalist**

Life after a business exit

*Harry Destecroix MBE (Science Creates)*

## **2.15 – 3.15pm: Workshop session two**

**Building impact in your business:** a commercial opportunity

*Åse Bergstedt (Foresight Group) and Kate Wright (DFS Group),*

*moderated by Phoebe Stone (LGT Wealth Management)*

**Strategic philanthropy:** enabling the change you want to see

*Alison Hutchinson CBE (Pennies) and Ana Morales (The Beam Network),*

*moderated by Julie Hutchison (LGT Wealth Management)*

**Becoming investable:** an insight into how to get your business in shape for a capital raise

*Simon Menashy (MMC) and Andrew Noble (Par Equity),*

*moderated by Robert Jolliffe (LGT Wealth Management)*

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